



Signed and Filed: April 25, 2025

DENNIS MONTALI
U.S. Bankruptcy Judge

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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re
THE ROMAN CATHOLIC ARCHBISHOP
OF SAN FRANCISCO,

Debtor and
Debtor in Possession.

Case No. 23-30564
Chapter 11
Date: April 24, 2025
Time: 1:30 p.m.
Location: via ZoomGov
Judge: Hon. Dennis Montali

**ORDER GRANTING FOURTH INTERIM APPLICATION OF GLASSRATNER
ADVISORY & CAPITAL GROUP, LLC D/B/A B. RILEY ADVISORY SERVICES FOR
ALLOWANCE OF FEES AND REIMBURSEMENT OF EXPENSES AS FINANCIAL
ADVISOR FOR THE DEBTOR IN POSSESSION**

1 On March 6, 2025, Glassratner Advisory & Capital Group, LLC d/b/a B. Riley Advisory
2 Services (“B. Riley”) filed its *Fourth Interim Application of Glassratner Advisory & Capital Group,*
3 *LLC d/b/a B. Riley Advisory Services for Allowance of Fees and Reimbursement of Expenses as*
4 *Financial Advisor for the Debtor in Possession* [ECF No. 1058] (the “Application”)¹. By docket
5 text order, the Court dropped the hearing on this Application from its April 24, 2025, calendar.

6 The Court having read and considered the Application and the pleadings filed in support of
7 the Application, including, but not limited to the *Fee Examiner’s Consolidated Final Report*
8 *Regarding Fourth Interim Fee Applications* [ECF No. 1153] (the “Fee Examiner Report”), and
9 finding that notice given of the Application, the time for objection to the Application having passed
10 with no objection having been filed, and the Application being proper in form and substance, and
11 as set forth in this Order (the “Interim Compensation Order”), that the professional services provided
12 by Blank Rome during the period of October 1, 2024, through and including January 31, 2025 (the
13 “Application Period”) were reasonable and actually rendered to the above-captioned debtor and
14 debtor in possession (the “Debtor”), and that the compensation for fees and reimbursement of
15 expenses incurred constitute lawful, proper, and necessary expenses in aid of the administration of
16 the above-captioned chapter 11 case (the “Bankruptcy Case”),

17 **IT IS ORDERED that:**

18 1. The Application, as modified by the Docket Text Order, is GRANTED, on an interim
19 basis.

20 2. B. Riley is awarded and allowed an administrative claim under 11 U.S.C. § 503(b)(2)
21 on account of interim compensation in the total amount of \$104,967.50 (\$104,967.50 in fees, after
22 Fee Examiner reduction of \$970.50, and expenses in the amount of \$0.00).

23 3. Amounts previously paid by the Debtor to B. Riley to date on account of the four
24 monthly fee statements are approved and ratified; and

25 ///

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27 _____
28 ¹ Capitalized terms not otherwise defined in this Order shall have the same meanings ascribed
to them in the Application.

1 4. The Debtor is authorized and directed to pay to B. Riley the balance due on account
2 of fees and expenses awarded and allowed under this Interim Compensation Order.

3 APPROVED AS TO FORM WITHOUT OPINION AS TO PARAGRAPH 3:
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5 By: /s/ Elise S. Frejka
6 Elise S. Frejka
7 Fee Examiner

8 *****END OF ORDER*****
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Court Service List

Registered ECF Participants only.